

Return the completed form to the

Adelaide Graduate Centre

Level 6, 115 Grenfell Street

SA 5005



Is your scholarship taxable?

Important: The information contained within this form is not intended to replace the advice of the Australian Taxation Office (ATO).

Income taxation status is determined on an individual basis according to Australian Taxation Office (ATO) legislation.

The purpose of this form is to assist the University in determining the most likely taxation status of a scholarship, for the purpose of facilitating payments.

Scholarship recipient

It is the responsibility of the scholarship recipient to seek advice from the ATO in relation to the taxation status of all aspects of their income, according to their individual circumstances.

Scholarship provider

Although an educational institution may facilitate or administer the payments of a scholarship, the 'scholarship provider' is the individual or organisation that retains control over the allocation of the funds.

ATO Questionnaire - online

The Australian Taxation Office website features an online questionnaire tool to determine assist a recipient in determining the taxation status of a scholarship

<http://www.ato.gov.au/content/34815.htm>

AGC Questionnaire

The following questionnaire has been created to assist the University in determining if the scholarship you have been awarded (recipient), or would like to fund (scholarship provider), is likely to be exempt from taxation.

1. Is the scholarship (bursary, educational allowance, or educational assistance) open to a wide range of candidates?

Yes No

2. Is the recipient / intended recipient enrolled full –time at a school, college or university?

Yes No

3. Will the intended recipient be an employee of the scholarship provider (either during or after the completion of their studies)?

Yes No

4. Is the principle purpose of the scholarship the education of the recipient?

Yes No

5. Are the terms of the scholarship amount wholly or principally for labour/services rendered (now or in the future)?

OYes

ONo

Scholarship Provider:	
Name of the institution where the recipient will be based:	
Per annum value:	
Duration:	
I am the scholarship:	<input type="radio"/> Recipient <input type="radio"/> Provider (or authorised signatory)

I have completed the above questionnaire and confirm that the information I have provided is accurate to the best of my knowledge:

Name (please print) Sign here Date

Contact Number: _____

If this award is yet to be established, please submit this form along with the relevant scholarship establishment and/or nomination form to:

Email: scholarships@adelaide.edu.au or

Post:

Scholarships
Adelaide Graduate Centre
University of Adelaide
ADELAIDE SA 5005

Further information about scholarship establishment can be found at:

<http://www.adelaide.edu.au/graduatecentre/scholarships/information-for-staff/setup-new-pg-scholarship.html>

Further Information

Ph: (08) 8313 5882

Fax: (08) 8313 5725

Email: graduatecentre@adelaide.edu.au

Web: www.adelaide.edu.au/graduatecentre

www.adelaide.edu.au/graduatecentre